Muehlhan

Muehlhan Holding GmbH – Successful senior secured bond tap issue

3 September 2026 – Muehlhan Holding GmbH has today successfully completed a EUR 63.9m tap issue (the "Tap Issue") of its outstanding senior secured bonds due 15 May 2030 with ISIN NO0013682542 (the "Bonds"). The total outstanding nominal amount following the Tap Issue will be EUR 383.9m under the EUR 400m framework of the Bonds. The Tap Issue was priced at 102.75% of par.

The net proceeds from the Tap Issue will be deposited into an escrow account and applied exclusively towards financing future acquisitions. Settlement of the Tap Issue is expected to be 21 September 2026, and the Tap Issue bonds will be admitted to trading on the Oslo Stock Exchange under the existing listing of the Bonds.

Danske Bank acted as Global Coordinator and Joint Bookrunner, and Pareto Securities acted as Joint Bookrunner.

This bond information can be accessed here:
https://muehlhanindustrialservice.com/en/company/investor-relations.

About Muehlhan:

The Muehlhan Group is a provider of diversified industrial services in the renewable wind market and the marine, industrial and infrastructure markets, specializing in a wide range of wind services, surface protection, steel services, passive fire protection, scaffolding, and insulation works. The core workforce of the Group consists of more than 3,550 employees, and the Group operates in more than 40 countries across Europe, the Americas, Australia, and Asia.

For further information, please contact:

Thorsten Hell
Chief Financial Officer, Muehlhan Holding GmbH
Tel: +49 7527 1150
E-mail: hell@muehlhan.com