Muehlhan

Muehlhan Holding GmbH – Contemplated tap issue and fixed income meetings

1 September 2026 – Muehlhan Holding GmbH (the "Company") has mandated Danske Bank as Global Coordinator and Joint Bookrunner, and Pareto Securities as Joint Bookrunner to arrange a series of fixed income investor calls commencing on Wednesday, 2 September 2026.

A tap issue of EUR 63.9m of the Company's outstanding senior secured bonds due May 2030 with ISIN NO0013682542 (the "Tap Issue") may follow, subject to *inter alia* market conditions. The total nominal amount outstanding following the contemplated Tap Issue will be EUR 383.9m under a EUR 400m bond framework.

The net proceeds from the contemplated Tap Issue will be deposited in an escrow account and applied exclusively towards future acquisitions.

The Company continues to pursue its acquisition-led growth strategy and is currently evaluating a number of acquisition opportunities across its core markets. Several opportunities are currently in advanced stages of evaluation, and the five most tangible near-term opportunities are expected to contribute approximately EUR 24m of annual EBITDA. Based on current expectations, these opportunities are expected to be acquired at attractive valuation levels. There can be no assurance that any specific acquisition will be completed, and the Company may ultimately pursue other opportunities.

To support the enlarged platform and continued acquisition activity, the Company has received commitment to increase its existing EUR 50m super senior revolving credit facility by EUR 15m.

This bond information can be accessed here:
https://muehlhanindustrialservice.com/en/company/investor-relations.

About Muehlhan:

The Muehlhan Group is a provider of diversified industrial services in the renewable wind market and the marine, industrial and infrastructure markets, specializing in a wide range of wind services, surface protection, steel services, passive fire protection, scaffolding, and insulation works. The core workforce of the Group consists of more than 3,550 employees, and the Group operates in more than 40 countries across Europe, the Americas, Australia, and Asia.

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